

Index Performance

Global Indices	LTP	1D Chg.	1D % Chg.
DOW JONES	23,346.24	18.78	0.08%
S&P 500	2,510.03	3.18	0.13%
FTSE 100	6,734.23	6.1	0.09%
DAX	10,580.19	21.23	0.20%
NIKKEI	20,014.77	-62.85	-0.31%
SHANGHAI COMPOSITE	2,461.69	-3.6	-0.15%
Indian Indices	LTP	1D Chg.	1D % Chg.
NIFTY 50	10,792.50	-117.60	-1.08%
BSE SENSEX	35,891.52	-363.05	-1.00%
Nifty Bank	27,174.70	-217.70	-0.79%
Nifty Midcap 50	4,860.05	-67.30	-1.37%
NIFTY Smallcap 100	6,410.55	-66.00	-1.02%

Forex Rates	LTP	1D Chg.	1D % Chg.
USD/INR	70.16	0.7275	1.05%
EUR/INR	80.23	0.7308	0.92%
GBP/INR	88.89	0.5448	0.62%
JPY/INR	0.64	0.0096	1.52%

Commodities	LTP	1D Chg.	1D % Chg.
Crude Oil WTI Jan-2019	3,329	152	4.78%
Natural Gas Jan-2019	209	1.8	0.87%
Gold Feb-2019	31,592	170	0.54%
Silver Mar-2019	39,188	402	1.04%
Aluminium Jan-2019	125	-2.6	-2.03%
Copper Feb-2019	408	-0.15	-0.04%

Fund Flows	Gross Purchase	Gross Sales	Net Buy/Sales
Cash(Rs Crores)			
FII	2,573.57	3,194.63	-621.06
DII	3,075.06	3,301.24	-226.18
F&O			
FII Index Fut	3,753.34	4,570.43	-817.09
FII Index Opt	142,014.11	141,933.40	80.71

Market Turnover NSE	Latest	1D Chg.	1D % Chg.
Cash(INR cr)	28,239.02	10,185.35	56.42%
F&O (INR cr)	1,139,551.71	572,062.46	100.81%
Total	1,167,790.73	582,247.81	99.05%

Market Volatility	Latest	1D Chg.	1D % Chg.
CBOE VIX	23.22	-2.2	-8.65%
Nifty VIX	16.3875	1.0625	6.93%

10 yrs Gsec Yield	Latest	1M Chg.	1D Chg.
US	2.66%	-0.33	-0.02
India	7.35%	-0.25	-0.06
Nifty50 Supports	S3	S2	S1
Nifty	10561	10659	10742
Nifty Bank (NSEBANK)	26775.6	26975.35	27123.5

News

Indian Equities: Weak opening on the cards

Trading of Nifty 50 index futures on the Singapore stock exchange indicates that the Nifty could fall 45 points at the opening bell.

Overseas, most Asian stocks fell after Apple Inc. added to global growth concerns by cutting its guidance. US stocks saw modest rebound yesterday, 2 January 2019 from the worst December rout since the Depression.

Corporate News

*Bank Of Baroda Announces Swap Ratios For Merger With Dena Bank, Vijaya Bank-The three-way merger between Bank of Baroda, Dena Bank and Vijaya Bank moved a step closer to completion with the Union Cabinet approving the deal and banks announcing share swap ratio for the transaction.

*For every 1,000 shares of Dena Bank worth Rs 10 each, Bank of Baroda will issue 110 shares of Rs 2 each, the lender said in a stock exchange notice. Also, Vijaya Bank's shareholders will get Bank of Baroda's 402 shares of Rs 2 each for every 1,000 shares of Rs 10.

*Telecom October 2018 Subscriber Data-Reliance Jio's active subscribers increased by 84.6 lakh – lowest since June 2018 Airtel's active subscribers increased for the first time in four months by 33.7 lakh.

Vodafone Idea's active subscribers fell by 30.1 lakh – for sixth straight month

Indian Economy

Tax relief in the offing for housing projects- In a move that could give a fillip to the real estate sector, the Goods and Services Tax (GST) Council is set to bring down the tax incidence on under-construction houses/flats.

One option is bringing the tax rate from 12% to 5% for all such projects but deny the input tax credit (ITC). Alternatively, the Council at its 32nd meeting on January 10 may also allow ITC to those builders who buy 80% or more of inputs from registered dealers, even with the reduced tax rate.

Global Economy

Apple Inc., for the first time in almost two decades, lowered its revenue outlook, citing fewer than expected upgrades to new iPhones, weakness in China's economy and supply constraints to newer models of the Apple Watch, iPad Pro and AirPods.

NSE Indices / Sectoral Performance

	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Banks	27174.7	-217.7	-0.79%	Energy	14140.55	-207.45	-1.45%
IT	14447.1	-3.8	-0.03%	Pharma	8839.95	-42	-0.47%
Metals	3028.45	-106.8	-3.41%	MNC	13689.6	-192.05	-1.38%
Auto	8902.65	-279.8	-3.05%	PSU Banks	3077.5	-59.7	-1.90%
FMCG	30195.2	-203.25	-0.67%	NIFTY SERV SECTOR	14938.05	-118.85	-0.79%

NSE Movers and Shakers

Top Gainers	Latest	1D Chg.	1D % Chg.	Top Losers	Latest	1D Chg.	1D % Chg.
Sun Pharma.	440.05	6.50	1.50%	Eicher Motors	21162.3	-2,032.8	-8.76%
Tata Consultancy	1,923.30	20.50	1.08%	JSW Steel	288.7	-15.25	-5.02%
Asian Paints Ltd.	1,383.30	11.75	0.86%	Vedanta	193.15	-8.95	-4.43%
Bharti Infratel Ltd.	264.25	2.00	0.76%	Tata Steel	493.65	-22.10	-4.29%
Infosys	669.05	4.00	0.60%	Mahi. & Mahi	741.7	-31.65	-4.09%

Indian ADR Stocks	Latest	1D Chg.	1D % Chg.		Latest	1D Chg.	1D % Chg.
Infosys ADR	9.61	0.09	0.95%	HDFC Bank ADR	103.67	0.08	0.08%
Tata Motors ADR	12.06	-0.12	-0.99%	ICICI Bank ADR	10.46	0.17	1.65%

Nifty50 Resistance	R3	R2	R1
Nifty	11104	11021	10923
Nifty Bank (NSEBANK)	27819.3	27671.15	27471.4

.....End of the Report.....

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